

| | | | | | | | | | |
|--|---------------|---------------|---------------|---------------|---------------|---------------|---------------|---------------|--------------|
| Total shareholding of Promoter (A) = (A) (1) + (A) (2) | 1944145 | - | 1944145 | 66.127 | 1944145 | - | 1944145 | 66.127 | Nil |
| B. Public Shareholding | | | | | | | | | |
| 1. Institutions | | | | | | | | | |
| a) Mutual Funds | - | - | - | - | - | - | - | - | - |
| b) Banks / FI | - | - | - | - | - | - | - | - | - |
| c) Central Govt | - | - | - | - | - | - | - | - | - |
| d) State Govt (S) | - | - | - | - | - | - | - | - | - |
| e) Venture Capital Funds | - | - | - | - | - | - | - | - | - |
| f) Insurance Companies | - | - | - | - | - | - | - | - | - |
| g) FIs | - | - | - | - | - | - | - | - | - |
| h) Foreign Venture Capital Funds | - | - | - | - | - | - | - | - | - |
| i) Others (specify) | - | - | - | - | - | - | - | - | - |
| Sub-total (B) (1) :- | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| 2. Non- Institutions | | | | | | | | | |
| a) Bodies Corp. | | | | | | | | | |
| i) Indian | 125000 | 67850 | 192860 | 6.560 | 125000 | 67850 | 192850 | 6.560 | 0.000 |
| ii) Overseas | - | - | - | - | - | - | - | - | - |
| b) Individuals | | | | | | | | | |
| i) Individual shareholders holding nominal share capital upto Rs. 2 lakh | 2789 | 123575 | 126364 | 4.298 | 2789 | 123575 | 126364 | 4.298 | 0.000 |
| (ii) Individual shareholders holding nominal share capital in excess of Rs. 2 lakh | 201091 | 475550 | 676641 | 23.015 | 201091 | 475550 | 676641 | 23.015 | 0.000 |
| c) Others (specify) | | | | | | | | | |
| Sub-total (B) (2) :- | 328880 | 666975 | 995855 | 33.873 | 328880 | 666975 | 995855 | 33.873 | 0.000 |
| Total Public Shareholding (B) = (B) (1) + (B) (2) | 328880 | 666975 | 995855 | 33.873 | 328880 | 666975 | 995855 | 33.873 | 0.000 |

| Category of Shareholders | No. of Shares held at the beginning of the year [As on 01-April-2019] | | | | No. of Shares held at the end of the year [As on 31-March-2020] | | | | % Change during the year |
|---|---|---------------|----------------|-------------------|---|---------------|----------------|-------------------|--------------------------|
| | Demat | Physical | Total | % of Total Shares | Demat | Physical | Total | % of Total Shares | |
| C. Shares held by Custodian for GDRs & ADRs | - | - | - | - | - | - | - | - | - |
| Grand Total (A + B + C) | 2273025 | 666975 | 2940000 | 100 | 2273025 | 666975 | 2940000 | 100 | 0.000 |

(ii) Shareholding of Promoters

| Sl. No. | Shareholder's Name | Shareholding at the beginning of the year [As on 01-April-2020] | | | Shareholding at the end of the year [As on 31-March-2021] | | | % change in share holding during the year |
|---------|------------------------|---|----------------------------------|--|---|----------------------------------|--|---|
| | | No. of Shares | % of total Shares of the Company | % of Shares Pledged / encumbered to total shares | No. of Shares | % of total Shares of the Company | % of Shares Pledged / encumbered to total shares | |
| 1 | Coal Sale Company Ltd | 109370 | 3.720 | 0.00 | 109370 | 3.720 | 0.00 | 0 |
| 2 | Kabra Marble Udyog Ltd | 2900 | 0.099 | 0.00 | 2900 | 0.099 | 0.00 | 0 |
| 3 | Kabra Steel Prod. Ltd | 24000 | 0.816 | 0.00 | 24000 | 0.816 | 0.00 | 0 |
| 4 | Chandra Prakash Kabra | 85000 | 2.891 | 0.00 | 85000 | 2.891 | 0.00 | 0 |
| 5 | Chandramukhi Kabra | 49000 | 1.667 | 0.00 | 49000 | 1.667 | 0.00 | 0 |
| 6 | Gopal Lal Kabra | 35000 | 1.190 | 0.00 | 35000 | 1.190 | 0.00 | 0 |
| 7 | Mahesh Kabra | 27000 | 0.918 | 0.00 | 27000 | 0.918 | 0.00 | 0 |
| 8 | Manish Kabra | 10000 | 0.340 | 0.00 | 10000 | 0.340 | 0.00 | 0 |
| 9 | Radhika Kabra | 72700 | 2.473 | 0.00 | 72700 | 2.473 | 0.00 | 0 |
| 10 | Rajesh Kumar Kabra | 713425 | 24.266 | 0.00 | 713425 | 24.266 | 0.00 | 0 |

| | | | | | | | | |
|----|---|----------------|---------------|-------------|----------------|---------------|-------------|----------|
| 11 | Rajesh Kumar Kabra(HUF) | 30000 | 1.020 | 0.00 | 30000 | 1.020 | 0.00 | 0 |
| 12 | Rama Devi Kabra | 45100 | 1.534 | 0.00 | 45100 | 1.534 | 0.00 | 0 |
| 13 | Ramawtar Kabra | 218200 | 7.422 | 0.00 | 208200 | 7.082 | 0.00 | -0.340 |
| 14 | Chandra Prakassh Ramawtar Kabra (Huf) | 45000 | 1.531 | 0.00 | 45000 | 1.531 | 0.00 | 0 |
| 15 | Vijay Ramawtar Kabra (Huf) | 20000 | 0.680 | 0.00 | 20000 | 0.680 | 0.00 | 0 |
| 16 | Ramawtar Kabra(HUF) | 191900 | 6.527 | 0.00 | 191900 | 6.527 | 0.00 | 0 |
| 17 | Saroj Devi Kabra | 29000 | 0.986 | 0.00 | 29000 | 0.986 | 0.00 | 0 |
| 18 | Sheetal Kabra | 3500 | 0.119 | 0.00 | 3500 | 0.119 | 0.00 | 0 |
| 19 | Badrinarayan Bankatlal Kabra (Huf) | 12000 | 0.408 | 0.00 | 12000 | 0.408 | 0.00 | 0 |
| 20 | Vedant Raj Kabra | 10050 | 0.342 | 0.00 | 10050 | 0.342 | 0.00 | 0 |
| 21 | Vijay Kumar Kabra | 101000 | 3.435 | 0.00 | 101000 | 3.435 | 0.00 | 0 |
| 22 | Ramawtar Kabra Jt. Radhika Kabra | 110000 | 3.741 | 0.00 | 120000 | 4.082 | 0.00 | 0.340 |
| | Total | 1944145 | 66.127 | 0.00 | 1944145 | 66.127 | 0.00 | 0 |

(iii) Change in Promoters' Shareholding (please specify, if there is no change)

| Sl. | | Shareholding at the beginning of the year | | Cumulative Shareholding during the year | |
|-----|--|---|----------------------------------|---|----------------------------------|
| | | No. of Shares | % of total shares of the company | No. of Shares | % of total shares of the company |
| 1 | Ramawtar Badrinarayan Kabra (HUF) | 218200 | 7.422 | | |
| | At the beginning of the year | | | | |
| | Datewise increase / Decrease in Share holding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus / sweat equity etc): | Transfer 14/08/2020 -10000 | | | |
| | At the End of the year (or on the date of separation, if separated during the year) | | | 208200 | 7.082 |
| 2 | Ramawtar Kabra | 110000 | 3.741 | | |
| | At the beginning of the year | | | | |
| | Datewise increase / Decrease in Share holding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus / sweat equity etc): | Transfer 14/08/2020 10000 | | | |
| | At the End of the year (or on the date of separation, if separated during the year) | 0 | 0 | 120000 | 4.082 |

(iv) Shareholding Pattern of top ten Shareholders (other than Directors, Promoters and Holders of GDRs and ADRs) :

| Sl. No. | For Each of the Top 10 Shareholders | Shareholding at the beginning of the year | | Cumulative Shareholding during the year | |
|---------|--|---|----------------------------------|---|----------------------------------|
| | | No. of Shares | % of total shares of the company | No. of Shares | % of total shares of the company |
| 1 | Rajesh Manish Associates Pvt. Ltd. | | | | |
| | At the beginning of the year | 125000 | 4.252 | | |
| | Datewise increase / Decrease in Share holding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus / sweat equity etc): | there is no change in shareholding | | | |
| | At the End of the year (or on the date of separation, if separated during the year) | | | 125000 | 4.252 |
| 2 | Vikas Kabra | | | | |
| | At the beginning of the year | 60000 | 2.041 | | |
| | Datewise increase / Decrease in Share holding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus / sweat equity etc): | there is no change in shareholding | | | |
| | At the End of the year (or on the date of separation, if separated during the year) | | | 60000 | 2.041 |
| 3 | Rishikesh Mundhra | | | | |
| | At the beginning of the year | 59741 | 2.032 | | |

| | | | | | |
|---|--|--------------------------------------|-------|-------|-------|
| | Datewise increase / Decrease in Share holding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus / sweat equity etc): | Transfer of 9251 Equity Shares 0.31% | | | |
| | At the End of the year (or on the date of separation, if separated during the year) | | | 59741 | 2.032 |
| 4 | Ashok Kumar Jhawar | | | | |
| | At the beginning of the year | 47900 | 1.629 | | |
| | Datewise increase / Decrease in Share holding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus / sweat equity etc): | there is no change in shareholding | | | |
| | At the End of the year (or on the date of separation, if separated during the year) | | | 47900 | 1.629 |
| 5 | Raj Kumari Jhawar | | | | |
| | At the beginning of the year | 43300 | 1.473 | | |
| | Datewise increase / Decrease in Share holding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus / sweat equity etc): | there is no change in shareholding | | | |
| | At the End of the year (or on the date of separation, if separated during the year) | | | 43300 | 1.473 |
| 6 | Giriraj Kumar Mundhra | | | | |
| | At the beginning of the year | 40510 | 1.377 | | |
| | Datewise increase / Decrease in Share holding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus / sweat equity etc): | there is no change in shareholding | | | |
| | At the End of the year (or on the date of separation, if separated during the year) | | | 40510 | 1.377 |

| Sl. No. | | Shareholding at the beginning of the year | | Cumulative Shareholding during the year | |
|---------|--|---|----------------------------------|---|----------------------------------|
| | | No. of Shares | % of total shares of the company | No. of Shares | % of total shares of the company |
| 7 | Maya Devi Kabra | | | | |
| | At the beginning of the year | 40000 | 1.361 | | |
| | Datewise increase / Decrease in Share holding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus / sweat equity etc): | there is no change in shareholding | | | |
| | At the End of the year (or on the date of separation, if separated during the year) | | | 40000 | 1.361 |
| 8 | Govardhan Das Parwal | | | | |
| | At the beginning of the year | 35100 | 1.193 | | |
| | Datewise increase / Decrease in Share holding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus / sweat equity etc): | there is no change in shareholding | | | |
| | At the End of the year (or on the date of separation, if separated during the year) | | | 35100 | 1.193 |
| 9 | Giriraj Kumar Mundhra [Karta of Shri Niwas Mundhra (HUF)] | | | | |
| | At the beginning of the year | 32200 | 1.095 | | |
| | Datewise increase / Decrease in Share holding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus / sweat equity etc): | there is no change in shareholding | | | |

| | | | | | |
|----|--|------------------------------------|------|-------|-------|
| | At the End of the year (or on the date of separation, if separated during the year) | | | 32200 | 1.095 |
| 10 | Manushri Properties Limited | | | | |
| | At the beginning of the year | 30000 | 1.02 | | |
| | Datewise increase / Decrease in Share holding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus / sweat equity etc): | there is no change in shareholding | | | |
| | At the End of the year (or on the date of separation, if separated during the year) | | | 30000 | 1.02 |

(v) Shareholding of Directors and Key Managerial Personnel :

| Sl. No. | For Each of the Directors and KMP | Shareholding at the beginning of the year | | Cumulative Shareholding during the year | |
|---------|--|---|----------------------------------|---|----------------------------------|
| | | No. of Shares | % of total shares of the company | No. of shares | % of total shares of the company |
| 1 | Rajesh Kumar Kabra | | | | |
| | At the beginning of the year | 713425 | 24.266 | | |
| | Datewise Increase / Decrease in Shareholding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus / sweat equity etc) : | there is no change in shareholding | | | |
| | At the End of the year (or on the date of separation, if separated during the year) | | | 713425 | 24.266 |
| 2 | Radhika Kabra | | | | |
| | At the beginning of the year | 72700 | 2.473 | | |
| | Datewise Increase / Decrease in Shareholding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus / sweat equity etc) : | There is no change in the shareholding | | | |
| | At the End of the year (or on the date of separation, if separated during the year) | | | 72700 | 2.473 |
| 3 | Chandra Prakash Kabra | | | | |
| | At the beginning of the year | 85000 | 2.891 | | |
| | Datewise Increase / Decrease in Shareholding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus / sweat equity etc) : | There is no change in the shareholding | | | |
| | At the End of the year (or on the date of separation, if separated during the year) | | | 85000 | 2.891 |
| 4 | Ramawtar Kabra | | | | |
| | At the beginning of the year | 191900 | 6.53 | | |
| | Datewise Increase / Decrease in Shareholding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus / sweat equity etc) : | There is no change in the shareholding | | | |
| | At the End of the year (or on the date of separation, if separated during the year) | | | 191900 | 6.53 |
| 5 | Om Prakash Agarwal | | | | |
| | At the beginning of the year | 2510 | 0.085 | | |
| | Datewise Increase / Decrease in Shareholding during the year specifying the reasons for increase / decrease (e.g. allotment / transfer / bonus / sweat equity etc) : | There is no change in the shareholding | | | |
| | At the End of the year (or on the date of separation, if separated during the year) | | | 2510 | 0.085 |

V. INDEBTEDNESS

Indebtedness of the Company including interest outstanding / accrued but not due for payment

| | | | | |
|--|-----------------|----------|----------|-----------------|
| Indebtedness at the beginning of the financial | | | | |
| i) Principal Amount | 85499336 | 0 | 0 | 85499336 |
| ii) Interest due but not paid | 0 | 0 | 0 | 0 |
| iii) Interest accrued but not due | 0 | 0 | 0 | 0 |
| Total (i + ii +iii) | 85499336 | 0 | 0 | 85499336 |
| Change in Indebtedness during the financial | | | | |
| Addition | 108175251 | 0 | 0 | 108175251 |
| Reduction | 104418855 | 0 | 0 | 104418855 |
| Net Change | 3756396 | 0 | 0 | 3756396 |
| Indebtedness at the end of the financial year | | | | |
| i) Principal Amount | 89255732 | 0 | 0 | 89255732 |
| ii) Interest due but not paid | 0 | 0 | 0 | 0 |
| iii) Interest accrued but not due | 0 | 0 | 0 | 0 |
| Total (i + ii +iii) | 89255732 | 0 | 0 | 89255732 |

VI. REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A. Remuneration to Managing Director, Whole-time Directors and / or Manager :

| Sl. No. | Particulars of Remuneration | Name of MD / WTD / Manager | | | | Total Amount | |
|---------|--|----------------------------|------|------|------|--------------|------|
| | | ---- | ---- | ---- | ---- | ---- | ---- |
| 1 | Gross salary (a) Salary as per provisions contained in section 17 (1) of the Income - Tax Act, 1961 (b) Value of perquisites u/s 17 (2) Income -Tax Act, 1961 (c) Profits in lieu of salary under section 17(3) Income- Tax Act, 1961 | ---- | ---- | ---- | ---- | ---- | ---- |
| 2 | Stock Option | ---- | ---- | ---- | ---- | ---- | ---- |
| 3 | Sweat Equity | ---- | ---- | ---- | ---- | ---- | ---- |
| 4 | Commission as % of profit others, specify ... | - | | | | | |
| 5 | Others, please specify | ---- | ---- | ---- | ---- | ---- | ---- |
| | Total (A) | ---- | ---- | ---- | ---- | ---- | ---- |
| | Ceiling as per the Act | ---- | ---- | ---- | ---- | ---- | ---- |

B. Remuneration to other Directors :

| Sl. No. | Particulars of Remuneration | Name of Directors | | | | Total Amount | |
|---------|--|-------------------|------|------|------|--------------|------|
| | | ---- | ---- | ---- | ---- | ---- | ---- |
| 1. | Independent Directors | | | | | | |
| | * Fee for attending board committee meetings | - | - | - | - | - | - |
| | * Commission | - | - | - | - | - | - |
| | * Others, please specify | - | - | - | - | - | - |
| | Total (1) | - | - | - | - | - | - |
| 2. | Other Non - Executive Directors | | | | | | |
| | * Fee for attending board committee meetings | - | - | - | - | - | - |
| | * Commission | - | - | - | - | - | - |
| | * Others, please specify | - | - | - | - | - | - |
| | Total (2) | - | - | - | - | - | - |
| | Total (B) = (1 + 2) | - | - | - | - | - | - |
| | Total Managerial Remuneration | - | - | - | - | - | - |
| | Overall Ceiling as per the Act | - | - | - | - | - | - |

C. REMUNERATION TO KEY MANAGERIAL PERSONNEL OTHER THAN MD / MANAGER / WTD

| Sl. No. | Particulars of Remuneration | Key Managerial Personnel | | | |
|---------|-----------------------------|--------------------------|-------------------------------------|--------------------|-------|
| | | CEO | Company Secretary Apeksha Agiwal | CFO O.P.Agarwal | Total |
| 1 | Gross Salary | | | | |

| | | | | | |
|---|--|---|---------------|---------------|----------------|
| | (a) Salary as per provisions contained in section 17 (1) of the Income-Tax Act, 1961 | | 180000 | 907368 | 1087368 |
| | (b) Value of perquisites u/s 17(2) Income-Tax Act, 1961 | | | | |
| | (c) Profits in lieu of salary under section 17 (3) Income-tax Act, 1961 | - | - | - | - |
| 2 | Stock Option | - | - | - | - |
| 3 | Sweat Equity | - | - | - | - |
| 4 | Commission as % of profit others, specify ... | - | - | - | - |
| 5 | Others, please specify | - | - | - | - |
| | Total | | 180000 | 907368 | 1087368 |

VII. PENALTIES / PUNISHMENT / COMPOUNDING OF OFFENCES :

| Type | Section of the Companies Act | Brief Description | Details of Penalty / Punishment / Compounding fees imposed | | Authority [RD / NCLT / COURT] | Appeal made, if any (give Details) | |
|-------------------------------------|------------------------------|-------------------|--|---|-------------------------------|------------------------------------|---|
| A. COMPANY | | | | | | | |
| Penalty | - | - | - | - | - | - | - |
| Punishment | - | - | - | - | - | - | - |
| Compounding | - | - | - | - | - | - | - |
| B. DIRECTORS | | | | | | | |
| Penalty | - | - | - | - | - | - | - |
| Punishment | - | - | - | - | - | - | - |
| Compounding | - | - | - | - | - | - | - |
| C. OTHER OFFICERS IN DEFAULT | | | | | | | |
| Penalty | - | - | - | - | - | - | - |
| Punishment | - | - | - | - | - | - | - |
| Compounding | - | - | - | - | - | - | - |